



11:01:52 a.m. CDST

[Upcoming Calendar](#)[Overview](#)[Compare](#)[Summary](#)**Bid Results**

Millard Pub SD #017
\$47,645,000 \$25,000,000 General Obligation Bonds, Series
2015A
(Due 6/15/26-35) & \$22,645,000 General Obligation
Refunding Bonds, Series 2015B (Due 6/15/16-23)

The following bids were submitted using **PARITY**[®] and displayed ranked by lowest TIC.
 Click on the name of each bidder to see the respective bids.

Bid Award*	Bidder Name	TIC
	Citigroup Global Markets Inc.	3.069561
	Robert W. Baird & Co., Inc.	3.071181
	Piper Jaffray	3.078642
	Bank of America Merrill Lynch	3.082723
	Janney Montgomery Scott LLC	3.106045
	Wells Fargo Bank, National Association	3.114999
	FTN Financial Capital Markets	3.116903
	Guggenheim Securities, LLC	3.131895
	Mesirow Financial, Inc.	3.176768
	FirstSouthwest	3.179930

*Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

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Parity Deal, Inc.

Result

Citigroup Global Markets Inc.'s Reoffering Scale

**Millard Pub SD #017****\$47,645,000 \$25,000,000 General Obligation Bonds, Series 2015A****(Due 6/15/26-35) & \$22,645,000 General Obligation Refunding Bonds, Series 2015B (Due 6/15/16-23)**

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price	Call Date
06/15/2016	3,940M	5.0000	0.3500	104.444	
06/15/2018	3,960M	5.0000	1.1000	111.320	
06/15/2020	3,405M	5.0000	1.6100	116.092	
06/15/2021	3,605M	5.0000	1.8600	117.631	
06/15/2022	3,775M	5.0000	2.0900	118.753	
06/15/2023	3,960M	5.0000	2.2500	119.934	
06/15/2026	1,705M	3.0000	2.7500	102.164	06/15/2025
06/15/2027	1,755M	3.0000	3.0000	100.000	
06/15/2028	1,800M	3.0000	3.1500	98.413	
06/15/2029	1,855M	3.1250	3.2500	98.605	
06/15/2030	1,905M	3.2500	3.3350	99.000	
06/15/2031	1,960M	3.2500	3.3720	98.500	
06/15/2032	2,025M	4.0000	3.2700	106.160	06/15/2025
06/15/2033	2,085M	4.0000	3.3200	105.724	06/15/2025
06/15/2034	2,150M	4.0000	3.3600	105.377	06/15/2025
06/15/2035	7,760M	4.0000	3.4000	105.031	06/15/2025

Accrued Interest: \$0.00**Gross Production: \$51,633,307.35**

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SOURCES AND USES OF FUNDS

**DOUGLAS COUNTY SCHOOL DISTRICT 0017, NEBRASKA
(MILLARD PUBLIC SCHOOLS)**

~ ~ ~
GENERAL OBLIGATION BONDS, SERIES 2015A
New Money Project, \$25M Par, 2035 final maturity

~ ~ ~
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015B
Current Refunding of Ser. 2010 GORBs, 2025 final maturity (proportional solution)

~ ~ ~
Non-BQ, AA/Aa1 ratings
Combined Presentation -- level debt service, wraps existing G.O. debt service
Winning Bid With Reoffering Yields, Post-Resizing
FINAL PRICING

Dated Date 06/30/2015
Delivery Date 06/30/2015

Sources:	Ser. 2015A New Money	Ser. 2015B Refunding	Total
Bond Proceeds:			
Par Amount	25,000,000.00	21,355,000.00	46,355,000.00
Net Premium/OID	665,550.40	3,137,352.75	3,802,903.15
	25,665,550.40	24,492,352.75	50,157,903.15

Uses:	Ser. 2015A New Money	Ser. 2015B Refunding	Total
Project Fund Deposits:			
Project Fund Deposit	25,536,953.11		25,536,953.11
Refunding Escrow Deposits:			
Cash Deposit		24,378,300.53	24,378,300.53
Cost of Issuance:			
Financial Advisor	24,269.23	20,730.77	45,000.00
Bond Counsel	20,000.00	17,084.00	37,084.00
S&P Rating Fee	13,482.90	11,517.10	25,000.00
Moody's Rating Fee	13,482.90	11,517.10	25,000.00
Paying Agent	808.97	691.03	1,500.00
Municipal Auction Fee	269.66	230.34	500.00
Printing	539.32	460.68	1,000.00
CUSIP	431.45	368.55	800.00
DAC Review	539.32	460.68	1,000.00
Miscellaneous Cost of Issuance	269.66	230.34	500.00
	74,093.41	63,290.59	137,384.00
Delivery Date Expenses:			
Underwriter's Discount	54,503.88	46,557.21	101,061.09
Other Uses of Funds:			
Bond Rounding		4,204.42	4,204.42
	25,665,550.40	24,492,352.75	50,157,903.15

BOND PRICING

DOUGLAS COUNTY SCHOOL DISTRICT 0017, NEBRASKA
(MILLARD PUBLIC SCHOOLS)

~ ~ ~

GENERAL OBLIGATION BONDS, SERIES 2015A
New Money Project, \$25M Par, 2035 final maturity

~ ~ ~

GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015B
Current Refunding of Ser. 2010 GORBs, 2025 final maturity (proportional solution)

~ ~ ~

Non-BQ, AA/Aa1 ratings
Combined Presentation -- level debt service, wraps existing G.O. debt service
Winning Bid With Reoffering Yields, Post-Resizing
FINAL PRICING

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price	Premium (-Discount)
Serial Bonds:									
	06/15/2016	3,605,000	5.000%	0.350%	104.444				160,206.20
	06/15/2018	3,675,000	5.000%	1.100%	111.320				416,010.00
	06/15/2020	3,200,000	5.000%	1.610%	116.092				514,944.00
	06/15/2021	3,425,000	5.000%	1.860%	117.631				603,861.75
	06/15/2022	3,620,000	5.000%	2.090%	118.753				678,858.60
	06/15/2023	3,830,000	5.000%	2.250%	119.934				763,472.20
	06/15/2026	1,845,000	3.000%	2.750%	102.164	2.770%	06/15/2025	100.000	39,925.80
	06/15/2027	1,865,000	3.000%	3.000%	100.000				
	06/15/2028	1,880,000	3.000%	3.150%	98.413				-29,835.60
	06/15/2029	1,900,000	3.125%	3.250%	98.605				-26,505.00
	06/15/2030	1,920,000	3.250%	3.335%	99.000				-19,200.00
	06/15/2031	1,935,000	3.250%	3.372%	98.500				-29,025.00
	06/15/2032	1,965,000	4.000%	3.270%	106.160	3.515%	06/15/2025	100.000	121,044.00
	06/15/2033	2,010,000	4.000%	3.320%	105.724	3.566%	06/15/2025	100.000	115,052.40
	06/15/2034	2,050,000	4.000%	3.360%	105.377	3.606%	06/15/2025	100.000	110,228.50
	06/15/2035	7,630,000	4.000%	3.400%	105.031	3.643%	06/15/2025	100.000	383,865.30
		46,355,000							3,802,903.15

Dated Date	06/30/2015	
Delivery Date	06/30/2015	
First Coupon	12/15/2015	
Par Amount	46,355,000.00	
Premium	3,802,903.15	
Production	50,157,903.15	108.203868%
Underwriter's Discount	-101,061.09	-0.218016%
Purchase Price	50,056,842.06	107.985853%
Accrued Interest		
Net Proceeds	50,056,842.06	

BOND SUMMARY STATISTICS

**DOUGLAS COUNTY SCHOOL DISTRICT 0017, NEBRASKA
(MILLARD PUBLIC SCHOOLS)**

~ ~ ~

**GENERAL OBLIGATION BONDS, SERIES 2015A
New Money Project, \$25M Par, 2035 final maturity**

~ ~ ~

**GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015B
Current Refunding of Ser. 2010 GORs, 2025 final maturity (proportional solution)**

~ ~ ~

Non-BQ, AA/Aa1 ratings

**Combined Presentation -- level debt service, wraps existing G.O. debt service
Winning Bid With Reoffering Yields, Post-Resizing**

FINAL PRICING

Dated Date	06/30/2015
Delivery Date	06/30/2015
First Coupon	12/15/2015
Last Maturity	06/15/2035
Arbitrage Yield	2.841529%
True Interest Cost (TIC)	3.078165%
Net Interest Cost (NIC)	3.233029%
All-In TIC	3.109589%
Average Coupon	3.945142%
Average Life (years)	11.214
Weighted Average Maturity (years)	10.985
Duration of Issue (years)	8.887
Par Amount	46,355,000.00
Bond Proceeds	50,157,903.15
Total Interest	20,508,370.31
Net Interest	16,806,528.25
Bond Years from Dated Date	519,838,541.67
Bond Years from Delivery Date	519,838,541.67
Total Debt Service	66,863,370.31
Maximum Annual Debt Service	7,935,200.00
Average Annual Debt Service	3,350,147.99
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	2.180155
Total Underwriter's Discount	2.180155
Bid Price	107.985853

Bond Component	Par Value	Price	Average Coupon	Average Life	PV of 1 bp change
Serial Bonds	46,355,000.00	108.204	3.945%	11.214	34,865.15
	46,355,000.00			11.214	34,865.15

	TIC	All-In TIC	Arbitrage Yield
Par Value	46,355,000.00	46,355,000.00	46,355,000.00
+ Accrued Interest			
+ Premium (Discount)	3,802,903.15	3,802,903.15	3,802,903.15
- Underwriter's Discount	-101,061.09	-101,061.09	
- Cost of Issuance Expense		-137,384.00	
- Other Amounts			
Target Value	50,056,842.06	49,919,458.06	50,157,903.15
Target Date	06/30/2015	06/30/2015	06/30/2015
Yield	3.078165%	3.109589%	2.841529%

AGGREGATE DEBT SERVICE
DOUGLAS COUNTY SCHOOL DISTRICT 0017, NEBRASKA
(MILLARD PUBLIC SCHOOLS)
 ~ ~ ~
GENERAL OBLIGATION BONDS, SERIES 2015A
New Money Project, \$25M Par, 2035 final maturity
 ~ ~ ~
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015B
Current Refunding of Ser. 2010 GORBs, 2025 final maturity (proportional solution)
 ~ ~ ~
Non-BQ, AA/Aa1 ratings
Combined Presentation -- level debt service, wraps existing G.O. debt service
Winning Bid With Reoffering Yields, Post-Resizing
FINAL PRICING

Date	Ser. 2015A New Money Principal	Ser. 2015A New Money Interest	Ser. 2015A New Money Debt Service	Ser. 2015B Refunding Principal	Ser. 2015B Refunding Interest	Ser. 2015B Refunding Debt Service	Aggregate Debt Service	Existing G.O. Debt Service	Annual Total
08/31/2015								14,095,613.33	14,095,613.33
08/31/2016			861,122.40	3,605,000	1,023,260.42	4,628,260.42	5,489,382.81	9,003,867.50	14,493,250.31
08/31/2017		898,562.50	898,562.50		887,500.00	887,500.00	1,786,062.50	12,446,467.50	14,232,530.00
08/31/2018		898,562.50	898,562.50	3,675,000	887,500.00	4,562,500.00	5,461,062.50	8,891,967.50	14,353,030.00
08/31/2019		898,562.50	898,562.50		703,750.00	703,750.00	1,602,312.50	12,673,167.50	14,275,480.00
08/31/2020		898,562.50	898,562.50	3,200,000	703,750.00	3,903,750.00	4,802,312.50	9,909,267.50	14,711,580.00
08/31/2021		898,562.50	898,562.50	3,425,000	543,750.00	3,968,750.00	4,867,312.50	9,188,667.50	14,055,980.00
08/31/2022		898,562.50	898,562.50	3,620,000	372,500.00	3,992,500.00	4,891,062.50	9,051,267.50	13,942,330.00
08/31/2023		898,562.50	898,562.50	3,830,000	191,500.00	4,021,500.00	4,920,062.50	9,039,467.50	13,959,530.00
08/31/2024		898,562.50	898,562.50				898,562.50	13,413,417.50	14,311,980.00
08/31/2025		898,562.50	898,562.50				898,562.50	13,422,017.50	14,320,580.00
08/31/2026	1,845,000	898,562.50	2,743,562.50				2,743,562.50	5,190,517.50	7,934,080.00
08/31/2027	1,865,000	843,212.50	2,708,212.50				2,708,212.50	5,227,417.50	7,935,630.00
08/31/2028	1,880,000	787,262.50	2,667,262.50				2,667,262.50	5,266,717.50	7,933,980.00
08/31/2029	1,900,000	730,862.50	2,630,862.50				2,630,862.50	5,303,117.50	7,933,980.00
08/31/2030	1,920,000	671,487.50	2,591,487.50				2,591,487.50	5,346,217.50	7,937,705.00
08/31/2031	1,935,000	609,087.50	2,544,087.50				2,544,087.50	5,389,623.75	7,933,711.25
08/31/2032	1,965,000	546,200.00	2,511,200.00				2,511,200.00	5,422,642.50	7,933,842.50
08/31/2033	2,010,000	467,600.00	2,477,600.00				2,477,600.00	5,460,355.00	7,937,955.00
08/31/2034	2,050,000	387,200.00	2,437,200.00				2,437,200.00	5,500,777.50	7,937,977.50
08/31/2035	7,630,000	305,200.00	7,935,200.00				7,935,200.00		7,935,200.00
	25,000,000	15,194,859.90	40,194,859.90	21,355,000	5,313,510.42	26,668,510.42	66,863,370.31	169,242,574.58	236,105,944.89

BOND PRICING

**DOUGLAS COUNTY SCHOOL DISTRICT 0017, NEBRASKA
(MILLARD PUBLIC SCHOOLS)
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015B
Current Refunding of Ser. 2010 GORBs
Non-BQ, AA/Aa1 ratings, 2025 Final Maturity, Proportional Solution
Winning Bid With Reoffering Yields, Post-Resizing
FINAL PRICING**

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Premium (-Discount)
Serial Bonds:						
	06/15/2016	3,605,000	5.000%	0.350%	104.444	160,206.20
	06/15/2018	3,675,000	5.000%	1.100%	111.320	416,010.00
	06/15/2020	3,200,000	5.000%	1.610%	116.092	514,944.00
	06/15/2021	3,425,000	5.000%	1.860%	117.631	603,861.75
	06/15/2022	3,620,000	5.000%	2.090%	118.753	678,858.60
	06/15/2023	3,830,000	5.000%	2.250%	119.934	763,472.20
		21,355,000				3,137,352.75

Dated Date	06/30/2015	
Delivery Date	06/30/2015	
First Coupon	12/15/2015	
Par Amount	21,355,000.00	
Premium	3,137,352.75	
Production	24,492,352.75	114.691420%
Underwriter's Discount	-46,557.21	-0.218015%
Purchase Price	24,445,795.54	114.473405%
Accrued Interest		
Net Proceeds	24,445,795.54	

BOND DEBT SERVICE

DOUGLAS COUNTY SCHOOL DISTRICT 0017, NEBRASKA
(MILLARD PUBLIC SCHOOLS)

GENERAL OBLIGATION BONDS, SERIES 2015A

New Money Project -- \$25M Par

Non-BQ, AA/Aa1 Ratings, 2035 final maturity, Wrapped Level Aggregate Debt Service

Winning Bid With Reoffering Yields, Post-Resizing

FINAL PRICING

Period Ending	Principal	Coupon	Interest	Debt Service
08/31/2016			861,122.40	861,122.40
08/31/2017			898,562.50	898,562.50
08/31/2018			898,562.50	898,562.50
08/31/2019			898,562.50	898,562.50
08/31/2020			898,562.50	898,562.50
08/31/2021			898,562.50	898,562.50
08/31/2022			898,562.50	898,562.50
08/31/2023			898,562.50	898,562.50
08/31/2024			898,562.50	898,562.50
08/31/2025			898,562.50	898,562.50
08/31/2026	1,845,000	3.000%	898,562.50	2,743,562.50
08/31/2027	1,865,000	3.000%	843,212.50	2,708,212.50
08/31/2028	1,880,000	3.000%	787,262.50	2,667,262.50
08/31/2029	1,900,000	3.125%	730,862.50	2,630,862.50
08/31/2030	1,920,000	3.250%	671,487.50	2,591,487.50
08/31/2031	1,935,000	3.250%	609,087.50	2,544,087.50
08/31/2032	1,965,000	4.000%	546,200.00	2,511,200.00
08/31/2033	2,010,000	4.000%	467,600.00	2,477,600.00
08/31/2034	2,050,000	4.000%	387,200.00	2,437,200.00
08/31/2035	7,630,000	4.000%	305,200.00	7,935,200.00
	25,000,000		15,194,859.90	40,194,859.90

SUMMARY OF REFUNDING RESULTS

**DOUGLAS COUNTY SCHOOL DISTRICT 0017, NEBRASKA
(MILLARD PUBLIC SCHOOLS)
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015B
Current Refunding of Ser. 2010 GORBs
Non-BQ, AA/Aa1 ratings, 2025 Final Maturity, Proportional Solution
Winning Bid With Reoffering Yields, Post-Resizing
FINAL PRICING**

Dated Date	06/30/2015
Delivery Date	06/30/2015
Arbitrage yield	2.841529%
Escrow yield	0.000000%
Value of Negative Arbitrage	
Bond Par Amount	21,355,000.00
True Interest Cost	1.904845%
Net Interest Cost	2.091569%
All-In TIC	1.962602%
Average Coupon	5.000000%
Average Life	4.976
Par amount of refunded bonds	24,345,000.00
Average coupon of refunded bonds	3.316684%
Average life of refunded bonds	4.930
PV of prior debt to 06/30/2015 @ 1.862492%	26,021,819.07
Net PV Savings	1,533,670.74
Percentage savings of refunded bonds	6.299736%

SAVINGS

DOUGLAS COUNTY SCHOOL DISTRICT 0017, NEBRASKA
(MILLARD PUBLIC SCHOOLS)
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015B
Current Refunding of Ser. 2010 GORBs
Non-BQ, AA/Aa1 ratings, 2025 Final Maturity, Proportional Solution
Winning Bid With Reoffering Yields, Post-Resizing
FINAL PRICING

Date	Prior Debt Service	Refunding Debt Service	Refunding Receipts	Refunding Net Cash Flow	Savings	Annual Savings	Present Value to 06/30/2015 @ 1.8624921%
06/30/2015			4,204.42	-4,204.42	4,204.42		4,204.42
08/31/2015						4,204.42	
12/15/2015	399,606.25	489,385.42		489,385.42	-89,779.17		-89,019.55
06/15/2016	4,609,606.25	4,138,875.00		4,138,875.00	470,731.25		462,441.96
08/31/2016						380,952.08	
12/15/2016	336,456.25	443,750.00		443,750.00	-107,293.75		-104,431.85
06/15/2017	336,456.25	443,750.00		443,750.00	-107,293.75		-103,468.31
08/31/2017						-214,587.50	
12/15/2017	336,456.25	443,750.00		443,750.00	-107,293.75		-102,513.66
06/15/2018	4,601,456.25	4,118,750.00		4,118,750.00	482,706.25		456,945.69
08/31/2018						375,412.50	
12/15/2018	267,150.00	351,875.00		351,875.00	-84,725.00		-79,463.48
06/15/2019	267,150.00	351,875.00		351,875.00	-84,725.00		-78,730.31
08/31/2019						-169,450.00	
12/15/2019	267,150.00	351,875.00		351,875.00	-84,725.00		-78,003.90
06/15/2020	3,962,150.00	3,551,875.00		3,551,875.00	410,275.00		374,243.42
08/31/2020						325,550.00	
12/15/2020	202,487.50	271,875.00		271,875.00	-69,387.50		-62,709.70
06/15/2021	4,092,487.50	3,696,875.00		3,696,875.00	395,612.50		354,240.21
08/31/2021						326,225.00	
12/15/2021	134,412.50	186,250.00		186,250.00	-51,837.50		-45,988.18
06/15/2022	4,189,412.50	3,806,250.00		3,806,250.00	383,162.50		336,790.30
08/31/2022						331,325.00	
12/15/2022	63,450.00	95,750.00		95,750.00	-32,300.00		-28,128.95
06/15/2023	4,293,450.00	3,925,750.00		3,925,750.00	367,700.00		317,262.64
08/31/2023						335,400.00	
	28,359,337.50	26,668,510.42	4,204.42	26,664,306.00	1,695,031.50	1,695,031.50	1,533,670.74

Savings Summary

PV of savings from cash flow	1,533,670.74
Net PV Savings	1,533,670.74

SOURCES AND USES OF FUNDS

DOUGLAS COUNTY SCHOOL DISTRICT 0017, NEBRASKA
(MILLARD PUBLIC SCHOOLS)GENERAL OBLIGATION BONDS, SERIES 2015A
New Money Project, \$25M Par, 2035 final maturityGENERAL OBLIGATION REFUNDING BONDS, SERIES 2015B
Current Refunding of Ser. 2010 GORs, 2025 final maturity (proportional solution)Non-BQ, AA+/Aa1 ratings
Combined Presentation -- level debt service, wraps existing G.O. debt service
Winning Bid With Reoffering Yields, Post-ResizingDated Date 06/30/2015
Delivery Date 06/30/2015

Sources:	Ser. 2015A New Money	Ser. 2015B Refunding	Total
Bond Proceeds:			
Par Amount	25,000,000.00	21,355,000.00	46,355,000.00
Net Premium/OID	665,550.40	3,137,352.75	3,802,903.15
	25,665,550.40	24,492,352.75	50,157,903.15
Uses:	Ser. 2015A New Money	Ser. 2015B Refunding	Total
Project Fund Deposits:			
Project Fund Deposit	25,536,953.11		25,536,953.11
Refunding Escrow Deposits:			
Cash Deposit		24,378,300.53	24,378,300.53
Cost of Issuance:			
Financial Advisor --	24,269.23	20,730.77	45,000.00
Bond Counsel	20,000.00	17,084.00	37,084.00
S&P Rating Fee	13,482.90	11,517.10	25,000.00
Moody's Rating Fee	13,482.90	11,517.10	25,000.00
Paying Agent	808.97	691.03	1,500.00
Muniauction Fee	269.66	230.34	500.00
Printing	539.32	460.68	1,000.00
CUSIP	431.45	368.55	800.00
DAC Review	539.32	460.68	1,000.00
Miscellaneous Cost of Issuance	269.66	230.34	500.00
	74,093.41	63,290.59	137,384.00
Delivery Date Expenses:			
Underwriter's Discount	54,503.88	46,557.21	101,061.09
Other Uses of Funds:			
Bond Rounding		4,204.42	4,204.42
	25,665,550.40	24,492,352.75	50,157,903.15

BOND PRICING

DOUGLAS COUNTY SCHOOL DISTRICT 0017, NEBRASKA
(MILLARD PUBLIC SCHOOLS)~ ~ ~
GENERAL OBLIGATION BONDS, SERIES 2015A
New Money Project, \$25M Par, 2035 final maturity
~ ~ ~GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015B
Current Refunding of Ser. 2010 GORBs, 2025 final maturity (proportional solution)
~ ~ ~Non-BQ, AA+/Aa1 ratings
Combined Presentation -- level debt service, wraps existing G.O. debt service
Winning Bid With Reoffering Yields, Post-Resizing

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price	Premium (-Discount)
Serial Bonds:									
	06/15/2016	3,605,000	5.000%	0.350%	104.444				160,206.20
	06/15/2018	3,675,000	5.000%	1.100%	111.320				416,010.00
	06/15/2020	3,200,000	5.000%	1.610%	116.092				514,944.00
	06/15/2021	3,425,000	5.000%	1.860%	117.631				603,861.75
	06/15/2022	3,620,000	5.000%	2.090%	118.753				678,858.60
	06/15/2023	3,830,000	5.000%	2.250%	119.934				763,472.20
	06/15/2026	1,845,000	3.000%	2.750%	102.164 C	2.770%	06/15/2025	100.000	39,925.80
	06/15/2027	1,865,000	3.000%	3.000%	100.000				
	06/15/2028	1,880,000	3.000%	3.150%	98.413				-29,835.60
	06/15/2029	1,900,000	3.125%	3.250%	98.605				-26,505.00
	06/15/2030	1,920,000	3.250%	3.335%	99.000				-19,200.00
	06/15/2031	1,935,000	3.250%	3.372%	98.500				-29,025.00
	06/15/2032	1,965,000	4.000%	3.270%	106.160 C	3.515%	06/15/2025	100.000	121,044.00
	06/15/2033	2,010,000	4.000%	3.320%	105.724 C	3.566%	06/15/2025	100.000	115,052.40
	06/15/2034	2,050,000	4.000%	3.360%	105.377 C	3.606%	06/15/2025	100.000	110,228.50
	06/15/2035	7,630,000	4.000%	3.400%	105.031 C	3.643%	06/15/2025	100.000	383,865.30
		46,355,000							3,802,903.15

Dated Date	06/30/2015		
Delivery Date	06/30/2015		
First Coupon	12/15/2015		
Par Amount	46,355,000.00		
Premium	3,802,903.15		
Production	50,157,903.15	108.203868%	
Underwriter's Discount	-101,061.09	-0.218016%	
Purchase Price	50,056,842.06	107.985853%	
Accrued Interest			
Net Proceeds	50,056,842.06		

BOND SUMMARY STATISTICS

DOUGLAS COUNTY SCHOOL DISTRICT 0017, NEBRASKA
(MILLARD PUBLIC SCHOOLS)

GENERAL OBLIGATION BONDS, SERIES 2015A
New Money Project, \$25M Par, 2035 final maturity

GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015B
Current Refunding of Ser. 2010 GORBs, 2025 final maturity (proportional solution)

Non-BQ, AA+/Aa1 ratings
Combined Presentation -- level debt service, wraps existing G.O. debt service
Winning Bid With Reoffering Yields, Post-Resizing

Dated Date	06/30/2015
Delivery Date	06/30/2015
First Coupon	12/15/2015
Last Maturity	06/15/2035
Arbitrage Yield	2.841529%
True Interest Cost (TIC)	3.078165%
Net Interest Cost (NIC)	3.233029%
All-In TIC	3.109589%
Average Coupon	3.945142%
Average Life (years)	11.214
Weighted Average Maturity (years)	10.985
Duration of Issue (years)	8.887
Par Amount	46,355,000.00
Bond Proceeds	50,157,903.15
Total Interest	20,508,370.31
Net Interest	16,806,528.25
Bond Years from Dated Date	519,838,541.67
Bond Years from Delivery Date	519,838,541.67
Total Debt Service	66,863,370.31
Maximum Annual Debt Service	7,935,200.00
Average Annual Debt Service	3,350,147.99
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	2.180155
Total Underwriter's Discount	2.180155
Bid Price	107.985853

Bond Component	Par Value	Price	Average Coupon	Average Life	PV of 1 bp change
Serial Bonds	46,355,000.00	108.204	3.945%	11.214	34,865.15
	46,355,000.00			11.214	34,865.15

	TIC	All-In TIC	Arbitrage Yield
Par Value	46,355,000.00	46,355,000.00	46,355,000.00
+ Accrued Interest			
+ Premium (Discount)	3,802,903.15	3,802,903.15	3,802,903.15
- Underwriter's Discount	-101,061.09	-101,061.09	
- Cost of Issuance Expense		-137,384.00	
- Other Amounts			
Target Value	50,056,842.06	49,919,458.06	50,157,903.15
Target Date	06/30/2015	06/30/2015	06/30/2015
Yield	3.078165%	3.109589%	2.841529%

UNIVERSAL BOND SOLUTION

DOUGLAS COUNTY SCHOOL DISTRICT 0017, NEBRASKA
(MILLARD PUBLIC SCHOOLS)

~ ~ ~

GENERAL OBLIGATION BONDS, SERIES 2015A
New Money Project, \$25M Par, 2035 final maturity

~ ~ ~

GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015B
Current Refunding of Ser. 2010 GORBs, 2025 final maturity (proportional solution)

~ ~ ~

Non-BQ, AA+/Aa1 ratings

Combined Presentation -- level debt service, wraps existing G.O. debt service
Winning Bid With Reoffering Yields, Post-Resizing
New Money, wrap Agg and P'pd Refg

Period Ending	Proposed Principal	Proposed Debt Service	Existing Debt Service	Total Adj Debt Service
08/31/2015			8,819,876	8,819,876
08/31/2016		861,122	13,454,728	14,315,850
08/31/2017		898,563	13,156,568	14,055,130
08/31/2018		898,563	13,277,068	14,175,630
08/31/2019		898,563	13,199,518	14,098,080
08/31/2020		898,563	13,635,618	14,534,180
08/31/2021		898,563	12,980,018	13,878,580
08/31/2022		898,563	12,866,368	13,764,930
08/31/2023		898,563	12,883,568	13,782,130
08/31/2024		898,563	8,846,018	9,744,580
08/31/2025		898,563	8,852,418	9,750,980
08/31/2026	1,845,000	2,743,563	5,190,518	7,934,080
08/31/2027	1,865,000	2,708,213	5,227,418	7,935,630
08/31/2028	1,880,000	2,667,263	5,266,718	7,933,980
08/31/2029	1,900,000	2,630,863	5,303,118	7,933,980
08/31/2030	1,920,000	2,591,488	5,346,218	7,937,705
08/31/2031	1,935,000	2,544,088	5,389,624	7,933,711
08/31/2032	1,965,000	2,511,200	5,422,643	7,933,843
08/31/2033	2,010,000	2,477,600	5,460,355	7,937,955
08/31/2034	2,050,000	2,437,200	5,500,778	7,937,978
08/31/2035	7,630,000	7,935,200		7,935,200
	25,000,000	40,194,860	180,079,147	220,274,007